

Cross Connection and Backflow Prevention Program

Tokay Web Test User Guide

If you have any questions, please contact us at (509) 576-6455

or by email at Jeff.Morris@yakimawa.gov



Introduction

The City of Yakima is excited to introduce an online backflow inspection report submittal process powered by Tokay Software. Tokay's Web Test online portal gives backflow assembly testers the opportunity to enter test reports and review information for our mutual customers. This User Guide was created to facilitate an easy transition to using this online portal.

If you have any questions, concerns, or suggestions, please contact our office, either by phone or by email.

City of Yakima Cross Connection Program (509) 576-6455 jeff.morris@yakimawa.gov

How to Sign in to Tokay Web Test As a Tester

To sign in, visit https://yakima.tokaytest.com/

- Enter your User Name, using your first name initial. last name (EX: J. Doe)
- Password will be your first name initial, the first two letters of your last name, and the 4 digits of your BAT. (EX: JDO1234)

Login to your Account						
User Name	J.Doe]				
Password	•••••					
Remem	ber me on this computer					
		Login				

NOTE: You will not be able to login in if your BAT cert and test kit calibrations are not current, or have expired.

Please send Certifications to <u>Jeff.Morris@yakimawa.gov</u>

How to Sign in to Tokay Web Test As a Tester

Once logged in, you will then select a company. If you are testing backflow devices for more than one company, the list on this page will reflect as such. If you do not see your company listed, please notify us. Any updates to your tester profile will take 24 hours to reflect in Tokay.

Select a Company	Upload a File		
John's Backflo	w Company	Tester with one company	
Select a Company	Upload a File		
 John's Backflo Tim's Plumbin 	ow Company ag	Tester with more than one company	

After a company has been selected, your name along with the company will appear at the top of the page.

For testers with more than one company, you your name and the company's name will appear at the top of the page followed by <u>Click to Change</u>. This link allows you to change the company you are testing for, or you may simply click the "Main" tab to return to the company selection page.

Finding a Backflow Device

To enter a backflow test, click the "Add Test" tab at the top of the page.

Main	Add Test	<u>Review Tests</u>	<u>Profile</u>	Logout
	\wedge			
	ίÌ	Not in use		
		Profile		
			Username	1000019
			Full Name	Jeff Morris
			Emai	
			Address	2301 Fruitvale Boulevard
			Address 2	
			City	Yakima
			State	WA v
			Zip	98902
			Phone	
			Fas	(509) 575-6187
		Te Plumber I	est Cert Exp. License Exp.	2/28/2022 12:00:00 AM Fire License Exp. : Insurance Exp. :

Before you enter a test results, you will need to find the backflow assembly. You can enter the assembly serial number and building number (no street name), or the Hazard ID (provided on the notice they received), or the customer's water meter number. Click Locate Device.

	* Indicates Re	quired Field
* Serial Number		
House/Building Number		
-	OR	
*Hazard #		
-	OR	
*Meter #		
	Show All Hazards at Site	
	Locate Device or <u>Clear Form</u>	
	5	

Confirm/Change/Replace the Device

This will bring you to the device verification page. Here you will be able to confirm there are no changes to the device, suggest changes, or replace the device.

If there are no changes, select "No Changes" and click Confirm and Enter Results located at the bottom of the page.

est Date: 01/01	/2017 12:00 Last Test	Status: Pass	Vext Test Due: or	/01/2018 12:00	
Contact					
Address	123 Main St				
Customer	ABC Company				
Location	100' West of Main &	Third St			
Hazard					
eter Number	6543210				
Device Status	Active				
erial Number	123456				
lanufacturer	FEBCO	v			
Model	LF825YA	*			
Type	RP	v			
Size	0 750	•			

Confirm/Change/Replace the Device

If the device information does not match what is displayed (device type, serial numbers, etc.) click "Suggest Changes". This will unlock all the fields that allow for editing. Once the changes have been made, click "Confirm and Enter Results". If something is missing from a drop down menu, please let us know before proceeding.

Verify Site Profile				
○ No Changes ● S Last Test Date: 01/01/	uggest Changes 🔍 Replace Device 2017 12:00 Last Test Status: Pass N	ext Test Due: 01/01/2018 12:00		
Contact				
Address	123 Main St			
Customer	ABC Company			
Location	100' West of Main & Third St			
Hazard				
Meter Number	6543210			
Device Status	Active			
Serial Number	123456			
Manufacturer	FEBCO •		Only adit the in	diasted fields
Model	LF825YA V		that contain in	correct or
Туре	RP •	←───	insufficient info	ormation
Size	0.750 🔻			
	Select •			
Bypass				
		Confirm and Enter Results	or <u>Cancel</u>	

*NOTE: Selecting "Confirm and Enter Results" will submit changes to be reviewed by City of Yakima, regardless if you actually submit a report or not. Please review your suggestions before submitting.

Confirm/Change/Replace the Device

If the device has failed beyond repair and has been replaced OR of the serial number in our records is entirely different from the one on the device, this constitutes a replacement. If the device has been replaced by you (or another company), select "Replace Device". This will reset the device fields allowing you to enter in the new information. Once complete, select "Confirm and Enter Results"

Verify Site Profile			
○ No Changes ○ S Last Test Date: 01/01/	uggest Changes Replace Device 2017 12:00 Last Test Status: Pass	Next Test Due: 01/01/2018 12:00	
Contact			
Address	123 Main St		
Customer	ABC Company		
Location	100' West of Main & Third St		
Hazard			
Meter Number	6543210		
Device Status	Active		
Serial Number		—	
Manufacturer	Select *	←	Enter the new backflow
Model	Select 🔻	←	information in the
Туре	Select 🔻		indicated fields
Size	Select •		
	Select 🔻		
Bypass			
		Confirm and Enter Results	or <u>Cancel</u>

*NOTE: Selecting "Confirm and Enter Results" will submit changes to be reviewed by City of Yakima Water/Irrigation, regardless if you actually submit a report or not.

Please review your replacement before submitting.

Backflow Report Form Examples

Once you have selected a device, it will take you to the Test Data Entry tab. On the next few pages, you will see examples of how the reports will appear with each type of device.

Example of Device Type: DC

		Check Valve #1		Check valve #2		
🕽 Pass 🔍 Fail	Leal	ked	Leaked			
ate	Closent	sed Tight	Closed Tight	nt		
	Held at	PSID	Held at	PSID		
Repaired		Enter Repair	Enter Repair Details Below			
ite	Cleaned Click he Rubber Kit Rebuild	re to select standard repair op	tions			
Final	Test	Check Val	ve #1	Check Valve #2		
455		Closed Tight	Closed T	right 🗆		
ate		Held at PSID	Held at	PSID		
Details						
oper Install #2 Shutoff Ves Leaked No Closed Tight	Service Restored F E Ves No	fold Jackpressure Ves No	Meter Reading	Line PSI		
Test Kit		Commen	ts			
123456789 🔹						
23456789 •						

Backflow Report Form Examples

Once you have selected a device, it will take you to the Test Data Entry tab. On the next few pages, you will see examples of how the reports will appear with each type of device.

Example of Device Type: **RP**

Initial Test		Check V	alve #1	Check Valve #2	Relief Valve
🔍 Pass 🔍 Fail		Leaked		Leaked	
ate	Closed Tight	nt	Closed Tight	Did not Open	
(Held at	PSID		Opened at PSID
Repaired			Enter R	epair Details Below	
Date Cleaned Click here to select standard repair options Rubber Kit Rebuild					
Final Test		Check	k Valve #1	Check Valve #2	Relief Valve
ass 🗌		Closed Tight]	Closed Tight 🗆	
late]	Held at	PSID		Opened at PSID
Details					
roper Install #2 Shutoff Yes Leaked No Closed Tight	Service Restored Ves No	RV Exercised Ves No	Held Backpressure Ves No	Meter Reading	Line PSI
Test Kit			Com	ments	
123456789					
□ tI contife the					
	t the above report i	s true.			

Test Data Entry Backflow Report Form Examples

Example of Device Type: PVB/SVB

initial rest		PVB/SVB			
O Pass O Fail	A	ir Inlet	Check Valve		
Date	6	Did Not Open	Leaked		
		pened at PSID			
	í.	Opened Fully	Held a	t PSID	
Repaired		Ente	er Repair Details Below		
Date	Cleaned (Click here to select standard	repair options		
S	Rubber Kit				
	- Keound				
Fina	l Test		PVB/S	VB	
ass 🗆		Air Inlet		Check Valve	
Date		Opened Fully			
		Opened at	PSID	Held at P	SID
Details					
roper install #2 Shutoff	Service Restored	d Held Backpressure	Meter Readin	ng	Line PSI
Ves Leaked No Closed Ti	eht No	Ves No			
Test Kit		(Comments		
100150700					

Entering a Passing Backflow Result

Enter all reports in the initial tests section, passing and failing. The online form will not allow a final test without an initial test.

Initial Test	Check Valve #1	Check Valve #2	Relief Valve
🔍 Pass 🖲 Fail	Leaked	Leaked	
late 03/01/2018 09:15 am	Closed Tight	Closed Tight	Did not Open

Only if the assembly has passed and no repairs are made, proceed to the section titled "Details". Select the appropriate options for this report. Line PSI is required.

Det	tails					
Proper Install	#2 Shutoff	Service Restored	RV Exercised	Held Backpressure	Meter Reading	Line PSI
Ves No	 Leaked Closed Tight 	Ves No	Yes No	Yes No		

You will then select the *Test Kit used to test this assembly. You may also leave any additional notes in the comment box. Once complete, click the box that states, "I certify that the above report is true", and then click "Save Test Data".

Test Kit	Comments
123456789 •	Bypass for RPDA #654321
💌 *I ce	rtify that the above report is true.
Save Test Data or <u>Ca</u>	ncel

*Note: If you do not see your test device listed, this means we do not have it on record. You must submit the most current Certificate of Calibration to <u>Jeff.Morris@yakimawa.gov</u> before proceeding. It will take 24 hours for this test kit to appear on your tester profile.

** CLICKING SAVE TEST DATA DOES NOT AUTOMATICALLY SUBMIT YOUR REPORT TO YAKIMA WATER. PLEASE CONTINUE THROUGH STEPS UNTIL COMPLETE**

Entering a failed Backflow Result

If a device has failed and a repair was made, it can be noted in the web test in multiple ways.

- It can be entered manually by clicking one of the boxes to indicate if parts were cleaned, replaced, or rebuilt. Use the text box to describe the repairs made.

Repaired		Enter Repair Details Below
Date 03/02/2018 02:15 pm	Cleaned Rubber Kit Rebuild	Click here to select standard repair options CV1, CV2

- You can also use the "Standard Repairs" drop down menu. Simply click the box to activate the list. You may select more than one repair. Additional space for comments is available in the box below.

Repaired		Enter Repair Details Below		
Date	Cleaned	Cleaned CV1, Cleaned CV2		
	Rubber Kit	Cleaned CV1		
		✓Cleaned CV2		
		Cleaned RV		
		Replaced CV1 Disk		
Final Test		Replaced CV2 Disk		
Pass 🖉		Replaced RV Disk		
		Replaced CV1 Seat	*	

After the initial test and the repair fields have been filled out, you may proceed to the "Final Test" section of the report.

Final Test	Check Valve #1	Check Valve #2		Relie	f Valve
Pass 🖉	Closed Tight	Closed Tight			
Date 03/02/2018 02:30 pm	Held at 6.4 PSID		Opened at	3.2	PSID

A final test must pass. There will not be options for failed, leaked, and did not open. Once complete, follow the steps on pg. 13 from the details section forward.

Reviewing Reports

How to Edit or Delete a Test

After entering a test, the online portal will direct you to the "Review Tests" page. This is where reports are stored until they are ready to be submitted to Yakima Water. At this time, you may also add additional reports (click the Add Test tab) before submittal.

			s Flumbing - chek to	change				
v	Verify that th	e information bel	ow is correct. Click "	Add Test" in the menu above to e	enter more test resu	lts. If you are done	, and would like	to print out a
C(opy of your t Submit Tests	est report, check	the corresponding b	oxes under "Submit" and click the rts will be returned. If you have o	e "Print Test Report	" button. When yo stact the Utilities I	ou are finished, c	lick on the
	Subinit lest	bitton. Improp	eny completed repo	ns win be recurned. It you have q	fuestions, prease con	nact the others i	Separtment at (/	02) 033-12/8
								11.0
	Unsubmitt	ed Submi	tted Filter:	Y	•		Filter	Reset
	Unsubmitt	ed Submi	tted Filter:	•	•		Filter	Reset
	Unsubmitt	ed Submi	tted Filter:	Address	•	• Initial Test	Filter Final Test	Reset <u>Test Kit</u>
	Unsubmitt	ed Submi	tted Filter: Company Tim's Plumbing	Address 123 Main St - Bypass for RPDA 65	¥]	 <u>Initial Test</u> 3/1/2018 pass 	Filter <u>Final Test</u>	Reset <u>Test Xit</u> 12345678
	Unsubmitt Se A123, 12345	ed Submi rial = / Hazard Id / 33278 6 / 33272	tted Filter: Company Tim's Plumbing Tim's Plumbing	Address 123 Main St - Bypass for RPDA 65 123 Main St - 100' West of Main &	54321 2 Third St	 <u>Initial Test</u> 3/1/2018 pass 3/1/2018 fail 	Filter Final Test 3/2/2018 pass	Reset <u>Test Kit</u> 12345678 12345678

To edit a report, click the Serial #/Hazard ID link. This will take you to the Test Data Entry page where you can make changes. To delete a report, simply click the Delete Test on the top right corner of the Test Data Entry page.

t Added For: Tim's Plumbing			Delei
rial Number: A123 Device Type: RP	Address: 123 Main St - Bypass for RPDA 654	321	
Initial Test	Check Valve #1	Check Valve #2	Relief Valve
• Pass 🔍 Fail	C Leaked	Leaked	
ate 03/01/2018 09:27 AM	Closed Tight	Closed Tight	Did not Open 🗔

*NOTE: Editing a report is very useful, especially when a device was previously failing and is now passing. You would not delete the initial test; just add the repair and final test information.

Submitting Reports

Time to Submit Your Report(s)

To submit your test reports, select the checkboxes next to the report and click "Submit Selected Tests".

Unsu	bmitted	Submit	ted	Filter:	•		•		Filter	Reset
	<u>Seria]# /]</u>	<u>Hazard Id</u>	Cor	npany		Address		▼ <u>Initial Test</u>	Final Test	<u>Test Kit</u>
	A123 / 33278		Tim's Ph	umbing	123 Main St - Bypass f	for RPDA 654321		3/1/2018 pass		123456789
	123456 / 332	72	Tim's Pl	umbing	123 Main St - 100' We	est of Main & Th <mark>i</mark> rd S	t	3/1/2018 fail	3/2/2018 pass	123456789
	654321/332	77	Tim's Ph	umbing	123 Main St - Fire Ser	vice - In Front of Bu	ilding	3/1/2018 pass		123456789
				- 1	Submit Selected Te	sts Print Sele	ected Tests			

	FOr	Your Re	ecords	
oast test subi	mittals, go to the "	Review Tests	" page and clic	k the"Submitted
Unsubmitted	Submitted Filter:	•	•	Filter Reset

 	Jub							
Serial # / Haz	ard Id	Submi	ited Date	Address	Initial Test	Final Test	Test Kit	Confirmation
A123 / 33278		3/9/2018	12:48:00 PM	123 Main St - Bypass for RPDA 654321	3/1/2018 pass		123456789	1031229
654321 / 3327	7	3/9/2018	12:48:00 PM	123 Main St - Fire Service - In Front of Building	3/1/2018 pass		123456789	1031228
123456 / 3327	28	3/9/2018	12:48:00 PM	123 Main St - 100' West of Main & Third St	3/1/2018 fail	3/2/2018 pass	123456789	1031227
				Print Selected Tests		•		

from oldest to newest. You can also use the filters to narrow down your results.

If you click on the "Serial #" or the "Hazard ID", it will open the Test Data Entry page. You will not be able to alter a test that has already been submitted. If any changes need to be made please contact City of Yakima Water/Irrigation 509-575-6154.

Submitted Reports

For Your Records

You can print reports that have been submitted. Select the checkboxes for the test(s) you wish to print, and then click "Print Selected Tests".

	Serial # / Hazard Id	Submited Date	Address	Initial Test	Final Test	Test Kit	Confirmation
•	A123 / 33278	3/9/2018 12:48:00 PM	123 Main St - Bypass for RPDA 654321	3/1/2018 pass		123456789	1031229
•	654321 / 33277	3/9/2018 12:48:00 PM	123 Main St - Fire Service - In Front of Building	3/1/2018 pass		123456789	1031228
•	123456 / 33272	3/9/2018 12:48:00 PM	123 Main St - 100' West of Main & Third St	3/1/2018 fail	3/2/2018 pass	123456789	1031227

The report will open using Crystal Reports.

			Backflow Prevention Assembly Test Report				
			Tes	st Confirmation #	Unsubr	nitted	
Address:		Hazar	d ID: 3135	Manuf	facturer:	FEBCO	
Company	c	Meter	#:		Model:	805Y	
Location:	Irrig.system installed in	n front			Type:	DC	
Serial #:	AM7237				Size:	1.00	
Contact.	Reduced	Pressure P	rinciple As	sembly	P	VB/SVB	
	Double Check	Valve Asse	mbly		Al	R INLET d not Open	
Initial Test	Check Valve #1 Ch	neck Valve #2	Bypass	Relief Valve	. 0	pened Fully	Yes
Pass Fail	Leaked Lea	ked	Leaked		0	pened at	No PSID

Clicking the print button in the top left corner will prompt you to export to PDF. You must export to PDF to print your document.

Clicking the export button near the top left of the page will prompt you to select a File Format. You may export in various formats. **PDF is recommended.**

FAQs

Frequently Asked Questions

Can Web Test be used from a tablet and/or phone?

Yes, Web Test is fully compatible with most tablets and phones.

Can Web Test be used from Internet Explorer? Chrome? Safari?

Yes, Web Test is fully functional in Internet Explorer, Chrome, and Safari.

Can I continue to submit reports via e-mail, fax, or postal mail?

No, City of Yakima Water/Irrigation will no longer be accepting reports via email orany other delivery method. All reports must be submitted through Tokay.

What if I cannot find a backflow device?

The backflow information you enter into the search must match to our records exactly. This information is on the annual notice sent to your client.

What if the backflow at the site does not match the customer's notification?

If the backflow make, model or size is different, this is a good indicator the information needs to be corrected. Use the Suggest Changes feature on page 8. If the backflow serial number is different, this is a good indicator the device was replaced. Use the Replace Device feature on page 9.

What is a Hazard #? Why do you use it?

A Hazard # is a Tokay-generated identifier for any specific cross-connection. This means that even if the backflow is replaced, the Hazard # remains the same. This number is meant to make finding and referencing a backflow easier.

How do I add a new backflow device?

New devices installed are to be emailed to <u>Jeff.Morris@yakimawa.gov</u>. New installations are the only exception to the new standard submittal process.

FAQs

Frequently Asked Questions Continued

What if I want to change or delete a report I have already submitted?

Tests cannot be changed or deleted once they are submitted. Any changes will need to be reported to the Cross-Connection staff via email. Upon review, the staff may or may not accept the changes, and you may be required to submit a new report.

How long can tests stay in the Unsubmitted tab?

Tests will stay in the unsubmitted tab indefinitely until they are either submitted or deleted by your company. Once deleted, a test cannot be retrieved.

Is it possible to customize the printable backflow report?

No, it is not currently possible to change the printable report. If preferred, you may continue to use your company's own report style for your customers.

Why am I getting a message that says, "There was an error with your request"?

Most-likely your page timed out. If Web Test is idle for more than 30 minutes, it will send you to this page.

What if my customer wants to change the date their tests are due?

For requests related to your customer's Test Due Month, please contact us either by phone or by email. Do not put this information in the comments box without contacting us, if so the change request will be denied.

How do I submit company documents such as BAT Cards, liability insurance, and gauge calibrations?

Please send all BAT/Certifications/Calibrations to jeff.morris@yakimawa.gov